

<b>General information about company</b>		
Scrip code*	526614	
NSE Symbol*	NOTLISTED	
MSEI Symbol*	NOTLISTED	
ISIN*	INE561D01025	
Name of company	EXPO ENGINEERING AND PROJECTS LIMITED	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	11-05-2026	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	06-05-2026	
Description of presentation currency	INR	
Level of rounding	Lakhs	
Reporting Type	Quarterly	
Reporting Quarter	Fourth quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Audited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited	
Segment Reporting	Single segment	
Description of single segment	MANUFACTURERS OF PRESSURE VESSELS, SITE ENGINEERING	
Start date and time of board meeting	11-05-2026 10:15	
End date and time of board meeting	11-05-2026 13:55	
Whether cash flow statement is applicable on company	Yes	
Type of cash flow statement	Cash Flow Indirect	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether the company has any related party?	Yes	
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes	
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	Yes	
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA	
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No	
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?		
(b) If answer to above question is No, please explain the reason for not complying.		
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes	
Latest Date on which RPT policy is updated	11-05-2026	
Indicate Company website link for updated RPT policy of the Company	www.expogas.com	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	No

Financial Results – Ind-AS				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-01-2026	01-04-2025	
Date of end of reporting period		31-03-2026	31-03-2026	
Whether results are audited or unaudited		Audited	Audited	
Nature of report standalone or consolidated		Standalone	Standalone	
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>			
<b>1</b>	<b>Income</b>			
	Revenue from operations	1728.34	6822.55	
	Other income	17.47	17.93	
	<b>Total income</b>	<b>1745.81</b>	<b>6840.48</b>	
<b>2</b>	<b>Expenses</b>			
(a)	Cost of materials consumed	170.43	1899.58	
(b)	Purchases of stock-in-trade	0	0	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	398.33	-250.41	
(d)	Employee benefit expense	315.98	1052.3	
(e)	Finance costs	98.41	370.74	
(f)	Depreciation, depletion and amortisation expense	6.76	38.21	
<b>(g)</b>	<b>Other Expenses</b>			
1	Duties and Taxes	-55.85	0.65	
2	Labour Job Expenses	612.42	2773.66	
3	Hire Charges	38.83	112.79	
4	Professional Fees	48.26	166.5	
5	Postage	2.87	9.23	
6	Printing and Stationery	2.01	6.19	
7	Electricity Power and Fuel	9.64	24.6	
8	Other Expenses	97.29	395.69	
	<b>Total other expenses</b>	<b>755.47</b>	<b>3489.31</b>	
	<b>Total expenses</b>	<b>1745.38</b>	<b>6599.73</b>	
3	<b>Total profit before exceptional items and tax</b>	<b>0.43</b>	<b>240.75</b>	
4	Exceptional items	0	0	
5	<b>Total profit before tax</b>	<b>0.43</b>	<b>240.75</b>	
<b>6</b>	<b>Tax expense</b>			
7	Current tax	76.88	76.88	
8	Deferred tax	-10.26	-10.26	
9	<b>Total tax expenses</b>	<b>66.62</b>	<b>66.62</b>	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	<b>Net Profit Loss for the period from continuing operations</b>	<b>-66.19</b>	<b>174.13</b>	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0</b>	<b>0</b>	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16	<b>Total profit (loss) for period</b>	<b>-66.19</b>	<b>174.13</b>	
17	Other comprehensive income net of taxes	18.66	18.66	
18	<b>Total Comprehensive Income for the period</b>	<b>-47.53</b>	<b>192.79</b>	
19	<b>Total profit or loss, attributable to</b>			

	Profit or loss, attributable to owners of parent			
	Total profit or loss, attributable to non-controlling interests			
<b>20</b>	<b>Total Comprehensive income for the period attributable to</b>			
	Comprehensive income for the period attributable to owners of parent			
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
<b>21</b>	<b>Details of equity share capital</b>			
	Paid-up equity share capital	911.85	911.85	
	Face value of equity share capital	4	4	
22	Reserves excluding revaluation reserve		2465	
<b>23</b>	<b>Earnings per share</b>			
<b>i</b>	<b>Earnings per equity share for continuing operations</b>			
	Basic earnings (loss) per share from continuing operations	-0.21	0.85	
	Diluted earnings (loss) per share from continuing operations	-0.21	0.85	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	-0.21	0.85	
	Diluted earnings (loss) per share from continuing and discontinued operations	-0.21	0.85	
24	Debt equity ratio			Textual Information( 1)
25	Debt service coverage ratio			Textual Information( 2)
26	Interest service coverage ratio			Textual Information( 3)
<b>27</b>	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

<b>Statement of Asset and Liabilities</b>		
	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
	<b>Assets</b>	
<b>1</b>	<b>Non-current assets</b>	
	Property, plant and equipment	519.13
	Capital work-in-progress	0
	Investment property	0
	Goodwill	0
	Other intangible assets	0
	Intangible assets under development	0
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	<b>Non-current financial assets</b>	
	Non-current investments	0.25
	Trade receivables, non-current	680.55
	Loans, non-current	78.64
	<b>Other non-current financial assets</b>	
1	Others	84.8
2		
3		
4		
5		
	<b>Details of other non-current financial assets</b>	
	<b>Total of other non-current financial assets</b>	<b>84.8</b>
	<b>Total non-current financial assets</b>	<b>844.24</b>
	Deferred tax assets (net)	0
	<b>Other non-current assets</b>	
1		
2		
3		
4		
5		
	<b>Details of other non-current assets</b>	
	<b>Total of other non-current assets</b>	
	<b>Total non-current assets</b>	<b>1363.37</b>
<b>2</b>	<b>Current assets</b>	
	Inventories	4998.71
	<b>Current financial asset</b>	
	Current investments	0
	Trade receivables, current	1369.4
	Cash and cash equivalents	1.47
	Bank balance other than cash and cash equivalents	295.25
	Loans, current	670.31
	<b>Other current financial assets</b>	
1		
2		
3		

4		
5		
	<b>Details of other current financial assets</b>	
	<b>Total of Other current financial assets</b>	
	<b>Total current financial assets</b>	<b>2336.43</b>
	Current tax assets (net)	0
	<b>Other current assets</b>	
1		
2		
3		
4		
5		
	<b>Details of other current assets</b>	
	<b>Total of other current assets</b>	
	<b>Total current assets</b>	<b>7335.14</b>
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	<b>Total assets</b>	<b>8698.51</b>
	<b>Equity and liabilities</b>	
<b>1</b>	<b>Equity</b>	
	<b>Equity attributable to owners of parent</b>	
	Equity share capital	911.85
	Other equity	3015.5
	<b>Total equity attributable to owners of parent</b>	<b>3927.35</b>
	Non controlling interest	
	<b>Total equity</b>	<b>3927.35</b>
<b>2</b>	<b>Liabilities</b>	
	<b>Non-current liabilities</b>	
	<b>Non-current financial liabilities</b>	
	Borrowings, non-current	27.95
	<b>Trade Payables, non-current</b>	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	357.38
	<b>Total Trade payable</b>	<b>357.38</b>
	<b>Other non-current financial liabilities</b>	
1		
2		
3		
4		
5		
	<b>Details of other non-current financial liabilities</b>	
	<b>Total of other non-current financial liabilities</b>	
	<b>Total non-current financial liabilities</b>	<b>385.33</b>
	Provisions, non-current	0
	Deferred tax liabilities (net)	5.84
	Deferred government grants, Non-current	0
	<b>Other non-current liabilities</b>	
1		
2		
3		
4		
5		

	<b>Details of other non-current liabilities</b>	
	<b>Total of other non-current liabilities</b>	
	<b>Total non-current liabilities</b>	<b>391.17</b>
	<b>Current liabilities</b>	
	<b>Current financial liabilities</b>	
	Borrowings, current	3234.91
	<b>Trade Payables, current</b>	
	(A) Total outstanding dues of micro enterprises and small enterprises	403.84
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	320.94
	<b>Total Trade payable</b>	<b>724.78</b>
	<b>Other current financial liabilities</b>	
1		
2		
3		
4		
5		
	<b>Details of other current financial liabilities</b>	
	<b>Total of other current financial liabilities</b>	
	<b>Total current financial liabilities</b>	<b>3959.69</b>
	<b>Other current liabilities</b>	
1		
2		
3		
4		
5		
	<b>Details of other current liabilities</b>	
	<b>Total of other current liabilities</b>	
	Provisions, current	420.3
	Current tax liabilities (Net)	0
	Deferred government grants, Current	0
	<b>Total current liabilities</b>	<b>4379.99</b>
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	<b>Total liabilities</b>	<b>4771.16</b>
	<b>Total equity and liabilities</b>	<b>8698.51</b>
	<b>Disclosure of notes on assets and liabilities</b>	

<b>Other Comprehensive Income</b>			
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
	Total Amount of items that will not be reclassified to profit and loss		
2	Income tax relating to items that will not be reclassified to profit or loss	-18.66	-18.66
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	18.66	18.66

<b>Cash flow statement, indirect</b>		
Particulars		Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	240.75
<b>2</b>	<b>Adjustments for reconcile profit (loss)</b>	
	Adjustments for finance costs	0
	Adjustments for decrease (increase) in inventories	-920.21
	Adjustments for decrease (increase) in trade receivables, current	680.07
	Adjustments for decrease (increase) in trade receivables, non-current	-441.24
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	22.3
	Adjustments for other financial assets, non-current	12.56
	Adjustments for other financial assets, current	161.28
	Adjustments for other bank balances	8.21
	Adjustments for increase (decrease) in trade payables, current	-388.54
	Adjustments for increase (decrease) in trade payables, non-current	-65.19
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	38.21
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	77.32
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	0
	Adjustments for interest income	0
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	-19.03
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	<b>Total adjustments for reconcile profit (loss)</b>	<b>-834.26</b>
	<b>Net cash flows from (used in) operations</b>	<b>-593.51</b>
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) operating activities</b>	<b>-593.51</b>
<b>3</b>	<b>Cash flows from used in investing activities</b>	
	Cash flows from losing control of subsidiaries or other businesses	0

	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0
	Purchase of property, plant and equipment	29.2
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	0
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) investing activities</b>	<b>-29.2</b>
<b>4</b>	<b>Cash flows from used in financing activities</b>	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	550.5
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	149.6
	Repayments of borrowings	0
	Payments of lease liabilities	0
	Dividends paid	0
	Interest paid	0
	Income taxes paid (refund)	85.6
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) financing activities</b>	<b>614.5</b>
	<b>Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes</b>	<b>-8.21</b>
<b>5</b>	<b>Effect of exchange rate changes on cash and cash equivalents</b>	
	Effect of exchange rate changes on cash and cash equivalents	0
	<b>Net increase (decrease) in cash and cash equivalents</b>	<b>-8.21</b>

	Cash and cash equivalents cash flow statement at beginning of period	304.93
	<b>Cash and cash equivalents cash flow statement at end of period</b>	<b>296.72</b>

**Format for Disclosure of Related Party Transactions (applicable only for h**

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary						
1	EXPO ENGINEERING AND PROJECTS LIMITED	AABCE1437B	HASANAIN S MEWAWALA	ALVPM7448J	PROMOTERS	Remuneration		13.8	APPROVED		
2	EXPO ENGINEERING AND PROJECTS LIMITED	AABCE1437B	EXPO PROJECT ENGINEERING SERVICES PVT LTD	AAACE8335K	ASSOCIATE CONCERN	Advance		-53.4	APPROVED		
Total value of transaction during the reporting period											

**Details of Impact of Audit Qualification**

Whether results are audited or unaudited				Audited	
Declaration of unmodified opinion or statement on impact of audit qualification				Declaration of unmodified opinion	
Auditor's opinion					
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results				Yes	
	Audit firm's name			Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s K S Shah & Co			Yes	31-10-2026

<b>Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)</b>	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	26-09-2025
Amount Raised	550.5
Report filed for Quarter ended	31-03-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	The Audit Committee noted that there was no deviation / variation in the use of funds raised by Preferential issue of Warrants
Comments of the auditors, if any	Not applicable

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Augment Working Capital needs of the Company for purchase of raw materials, Consumables etc	Not applicable	502	0	382	0	
2	For General Corporate Purposes	Not applicable	300	0	87	0	
3	Repayment of Debts i.e existing loan repayment of Saraswat bank and other banks	Not applicable	1400	0	0	0	

**Signatory Details**

Name of signatory	HASANAIN SA MEWAWALA
Designation of person	Managing Director
Place	MUMBAI
Date	11-05-2026

